SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [®] DANZIGER THOMAS | | | 2. Date of Event Requiring Stater Month/Day/Yea | ment | 3. Issuer Name and Ticker or Trading Symbol <u>MIDDLEBY CORP</u> [MIDD] | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---|-------------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------------|----------------------------------------|------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------------------|--|
| (Last) (First) (Middle) | | | 12/07/2004 | | 4. Relationship of Reporting Pe (Check all applicable) | son(s) to Issu | | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | |
| C/O DANZIG | ER AND DAN /E SUITE 110 NY (State) | - | | | Director X Officer (give title below) | 10% Own Other (spe below) | ecify App | olicable Line) K Form filed b Person | tl/Group Filing (Check y One Reporting y More than One Person | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | Amount of Securities eneficially Owned (Instr. 4) | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common Stock | | | | | 1,738,974(1)(2) | | | As Trustee over two irrevocable trusts ⁽¹⁾⁽²⁾ | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) 2. Date Exercisable a Expiration Date (Month/Day/Year) Date Expiration Date Expiration | | | ite | Underlying Derivative Security (Instr. 4) | | 4. Conversior or | Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| | | | | Expiration Date | Title | Amount or Number of Shares | Exercise Price of Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | | |

Explanation of Responses:

1. For tax planning purposes, each of William F. Whitman Jr and his spouse assigned certain shares of the common stock of The Middleby Corporationthat they beneficially own to two trusts for which reporting person acts as trustee. The Whitmans, the trusts and the trusts trustee did not receive or pay any consideration in connection with such assignment. Under the terms of each trust, Mr Whitman and his spousehave the right to acquire beneficial ownership of such securities within 60 days of the transfer. Reporting person disclaims beneficial ownership of these securities. Furthermore, the filing of this report is not an admission that reporting person is the beneficial owner of these securities for purposes of Section 16 under the Securities and Exchange act of 1934 and the rules and regulatins thereunder for any other purpose

2. Includes 195,300 shares of common stock deemed to be beneficially owned by a trust whose beneficiary is the spouse of William F. Whitman Jr.

12/08/2004

** Signature of Reporting Person Date

Thomas Danziger

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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